**INTEREST RATES MARKET NOTICE**

**Date: 13 June 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC414”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 15 June 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** FRC414

**Nominal Issued** R45,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 15 June 2022 of ...% plus 350bps)

MAXIMUM RATE 11.1620%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2035

**Books Close Date** 23 February, 26 May, 26 August, 25 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on22 February, 25 May, 25 August, 24 November

**Issue Date** 15 June 2022

**Date Convention** Modified Following

**Interest Commencement Date** 15 June 2022

**First Interest Payment Date** 31 August 2022

**Call / Step Up Date** 31 May 2027; 31 May 2028; 31 May 2029; 31 May 2030; 31 May 2031; 31 May 2032; 31 May 2033

**ISIN No.** ZAG000187147

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC414%20PricingSupplement1506.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Prelini Moonsamy RMB

Corporate Actions JSE +27 11 5207000